

ETEXT ATTACHMENT

03/08/2004 15 : 20

DYNEGY INC. POLITICAL ACTION COMMITTEE
1000 Louisiana
Suite 5800
Houston, TX 77002

March 8, 2004

Federal Election Commission
Reports Analysis Division
999 E Street NW
Washington, DC 20463
Attn: Christopher Morris

Re: Change in Affiliated Status; Amended Form 1

As previously reported in its FEC Form 1, Dynegy Inc. Political Action Committee (#C00350363) ("Dynegy PAC") had as its affiliated committee Illinois Power Employees' Federal Political Action Committee (#C00157107) ("Illinois PAC"). The Federal Election Commission ("FEC") by its letter dated February 25, 2004, accepted the termination of the Illinois PAC.

The Dynegy PAC now states that it has no affiliated federal committees, and commensurate with the information contained in this letter, files an electronic amended FEC Form 1 reflecting this fact.

In addition, the Dynegy PAC by this letter and with the same amended Form 1 hereby removes John Stauffacher as Assistant Treasurer of the Dynegy PAC. This results in the Dynegy PAC currently having no designated assistant treasurer.

If you have any questions, please do not hesitate to call me at (713) 507-3964.

Sincerely,

Steven F. Dalhoff
Treasurer